



Success Story - Tax Business Structure Planning

Product & Service Offerings:

Financial

- Strategic Financial Planning
- Business Intelligence
- Wealth Management

Accounting

- Audit & Regulatory Reporting
- Accounting Services
- Tax Advisory Services

Human Capital

- Staffing & Outsourcing Solutions
- Careers & Opportunities

Technology

- Computer Network Solutions
- KPI's / Metrics
- IT Financial Management

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F&A is a professional business consulting and staffing firm with specialties in finance, accounting, technology, tax, and audit. Below is an example of how we provided tax advisory service to our client.



CHALLENGE

Create a business structure for an established medical services client, minimize tax liability and provide for fair tax treatment for all partners involved.

HOW WE HELPED

F&A developed a tax structure for the business based on flow through entities that allowed for varying ownership percentages while minimizing tax at different levels of corporate taxation. F&A professionals also created a structure that returned investments to investors while maintaining profitability to the principals in exchange for their efforts of starting the company.

OUTCOME

As this company was operated, developed, and then finally sold, all investors and principals retained substantial profits. The tax structure provided for ease of transition as well as minimal tax impact at the corporate level. The proper use of flow-through entities allowed for the maximum amount of assets acquired during disposition to be distributed to the partners.

Who We Are

A professional business consulting firm with specialties in finance, accounting, technology, tax, and audit. From strategic financial planning, business intelligence, to tax, audit and accounting services our associates are committed to maximizing the potential of every aspect of your business.

Our Mission

To provide our clients world class service across multiple industries including retail, e-commerce, financial services, engineering, sales, marketing and manufacturing.

Our Commitment

To deliver quality and timely consulting services to each and every client. We will approach each engagement with a commitment to professionalism, fairness, trust and above all integrity. F&A will leverage our experienced team of professionals with broad industry and technical skills to deliver consistent results to our clients.